



Sept 24th, 2018 – Yesterpay Holdings Inc. Releases an Updated Offering Memorandum

Today we are pleased to announce the release of our updated Offering Memorandum. The updated Offering Memorandum contains the company's audit financial statements for Fiscal 2017, and interim financial statements for Q2 2018. It also contains CapitalNow's audit financial statements for Fiscal 2017.

Gerry Wawzonek – President and Director of Yesterpay, said “we are pleased with the progress we made during 2018 with Yesterpay. Yesterpay has become our primary source of capital and is effectively supporting the growth of our business. As 2018 unfolds, we look to continue this growth by raising more capital through Yesterpay”.

On October 17th at 2:30pm, we have scheduled an investor presentation. The presentation we will cover the company's performance during the first half of 2018. If you are interested in attending, please RSVP to info@yesterpay.com. Our next subscription agreement submission deadline is scheduled for October 11th, 2018. The deal/bank close will occur on October 25th.

For more information about Yesterpay, the latest news and events please visit our website at: www.yesterpay.com. Please forward investor inquiries to info@yesterpay.com and inquiries from investment advisors to kevinz@blueshorecp.com.

Sincerely,

Art Smith
Vice President, Corporate Strategy and Business Development

