

PRIVATE CAPITAL SOLUTIONS FOR THE EXEMPT MARKET

OFFERING YOU A COMPETITIVE AND STREAMLINED SOLUTION FOR SERVICING YOUR CLIENTS

As a Dealing Representative, you strive to always deliver the best value solution for your clients, but may find yourself overloaded with administrative tasks.

Computershare provides all-inclusive record-keeping and account administration services, while delivering enhanced reporting through industry-leading web portals, simplified pricing, and improved client onboarding. We understand the challenges, complexities and costs you experience while servicing your clients. Let us relieve your administrative burden and help you get on with serving your clients.



EXPERIENCE THE COMPUTERSHARE ADVANTAGE:

TECHNOLOGY SOLUTIONS THAT PUT THE DATA YOU NEED AT YOUR FINGERTIPS

Our web portal for Dealing Representatives is easy to use and unmatched in the industry.

- > **Ease of reporting:** With a large suite of standard and customized reports, we will empower you with more tools than ever to make better decisions and plan your business.
- > **Grow revenue:** Use our portal to find the data you need to identify investment opportunities and target specific client segments, and improve your client communication and retention efforts.
- > **Personal rate of return calculator:** Easily obtain your clients' rate of return without submitting to the error- and risk-prone process of manual calculations.
- > **Streamlined client interface:** With our client-centric, mobile-friendly platform, your clients can easily access and review their holdings - wherever, whenever they like.

Easy-to-use functionality for online transactions: Dealing Representatives can access prepopulated purchase forms and view the status of their trades online.

STREAMLINED ONBOARDING

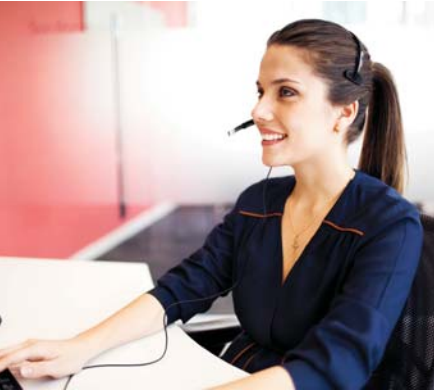
Our solution quickly generates prepopulated forms for you to easily onboard new clients and get them up and running.

SIMPLIFIED PRICING MODEL

Our simplified pricing model means direct savings to your clients.

- > Discounted Secondary Accounts including TFSA's
- > Lower Upfront Costs to your clients, as annual fees are billed in arrears in anniversary month
- > Transfer Out Fees Covered by Computershare in 2017
- > No Annual Administration Fees for Dealing Representatives

Contact us
to learn how
Computershare
can help you
better service
your clients.



DEDICATED SUPPORT

You will have an experienced Relationship Manager assigned to your account, providing you with dedicated, personalized service and support.

PEACE OF MIND

You can count on us to deliver, every time, with a national presence, local expertise, and the strength, stability and security of a global, publicly-traded company.

A federally regulated trust company*, we are licensed to operate in all jurisdictions across Canada, ensuring that we are there to help you service your clients, wherever they are located.

About Computershare:

Computershare is a market leader in corporate trust, transfer agency and share registration, employee equity plans, corporate governance and stakeholder communications. Our approach to serving our clients is based on three long-held attributes:

Certainty: You can count on us to deliver, every time, with a national presence and local expertise backed by global capabilities. With more than \$40 billion of registered plan assets under administration, Computershare is Canada's largest non-bank provider of registered plan trustee services.

Ingenuity: We look beyond today's problems to see tomorrow's opportunities. Rest assured that we will be there to support your growth and respond to your challenges - now and in the future.

Advantage: We help you unlock your competitive advantage. Our suite of financial services and solutions provides you with the information you need, when and how you need it, empowering you to focus your efforts on growing your business and servicing your clients.

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